

## **REQUEST FOR PROPOSAL**

## **Premier Health**

The information requested on this form (including the accompanying spreadsheet) is designed to assist in accurately evaluating your Group. It is essential that the information provided be complete and true to the best of your knowledge.

PART 1 APPLICANT DETAILS			
Company Name			
Mailing Address			
Street Address			
Contact Person E.Mail			
Phone No Fax No			
Total Number of Employees Total Number of Dependents			
Type of Business Effective Date (DD/MM/YY)			
Previous Medical Client?   Yes  No If Yes, previous Policy No. Cancellation Date (DD/MM/YY)			
PART 2 TYPE OF COVER REQUESTED    New Business    Change Existing Business: Policy			
PART 3 DETAILS OF COVER REQUESTED (indicate specific requirements for those items requested above)			
□ Medical Plan Benefit □ Premier Health □ Provident Plan - LTM: □ \$2M or □ \$1M PYM: □ \$1M or □ \$500k			
☐ HIP Enhanced ☐ HIP			
□ Dental Plan Benefit □ Comprehensive □ Basic			
□ Vision Plan Benefit			
□ Group Life Insurance Benefit □ Flat Amount of $\$ or □ Multiple of Salary = $\Box x1 \Box x2 \Box x3 \Box x4$			
□ Accidental Death & Dismemberment Benefit □ Flat Amount  or □ Multiple of Salary = □x1 □x2 □x3 □x4			
□ Short-Term Disability Benefit □ 50% □ 60% □ 66.66% of Weekly Salary to a Max Amount of \$			
□ Long-Term Disability Benefit □ 50% □ 60% □ 66.66% □ 70% of Monthly Salary to a Max Amount of \$			
Waiting Period: ☐ 90 days ☐ 180 days Duration of Benefits: ☐ 2 yrs ☐ 5 yrs ☐ to age 65			
□ Critical Illness Benefit* Max. Benefit Options (select one): □ \$25,000 □ \$50,000 □ \$100,000			
□ Supplemental Accident Benefit*			
* These Optional benefits will be: ☐ Voluntary (Employee funded) OR ☐ Non-Voluntary (Company funded)			
☐ Workmen's Compensation			
PART 4 KNOWN MEDICAL CONDITIONS			
The following questions should be answered to the best of your knowledge for all employees and their dependents to be insured. Please answer Yes or No giving details on any questions to which you have answered Yes on the accompanying spreadsheet.			
A. Has anyone been treated for, or shown symptoms of illness, or had surgery in the past five years? ☐ Yes ☐ No (e.g. Cancer, Juvenile diabetes, Cardiovascular Disease, AIDS, Substance Abuse, Renal Disease, Mental Illness).			
B. Has anyone undergone open-heart surgery or received cardiac testing at anytime in the past?   — Yes — No (e.g. Cardiac Catherisation, Angioplasty, By-pass Graft, Pacemaker, Valve Replacement.)			
C. Has anyone had a claim of \$20,000 or more in the past 12 months? (Include a copy of detailed claims reports, if available.)			



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D.	ls anyone apt to have a continuing claim for a mental or physical disorder?	☐ Yes ☐ No
E.	Has anyone been advised to have surgery or diagnostic testing in the last six months or anticipate hospitalization for any other reason?	☐ Yes ☐ No
F.	Has any employee missed 10 or more consecutive days of work in the past 12 months due to an illness or injury?	☐ Yes ☐ No
G.	Are there any spouses or other dependents who are confined at home, incapacitated or confined in a hospital or treatment facility?	☐ Yes ☐ No
Н.	Are there any employees who are not actively at work performing their duties full time, due to illness or injury?	☐ Yes ☐ No
I.	Are there any employees or dependents now not insured who have been declined for life or medical cover?	☐ Yes ☐ No

PART 5 GROUP CENSUS

Please complete the accompanying spreadsheet with the requested details on each of the employees and their dependents who you wish to insure, including details on any "Yes" responses from Section IV - Known Medical Conditions.

PART 6 COMMENTS

Coralisle Insurance (BVI) Ltd. Palm Grove House, Road Town, Tortola, British Virgin Islands PO Box 2377, Road Town, Tortola VG1110, British Virgin Islands | Tel 284 494 8450 | Fax 284 494 8559 | www.CGCoralisle.com

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